

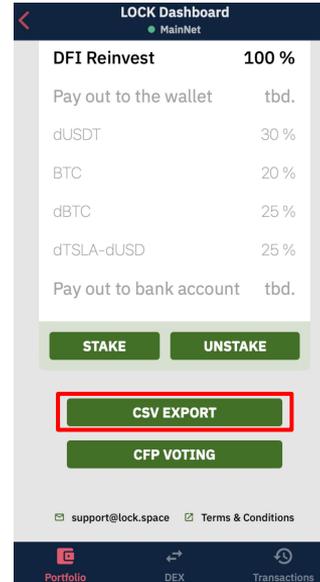


# LOCK

STEP-BY-STEP GUIDE  
to import .csv Files into  
chain.report

Dec 8th, 2022

1) Download your .csv File for chain.report by clicking on the 'CSV EXPORT' button in the bottom of the LOCK Application:

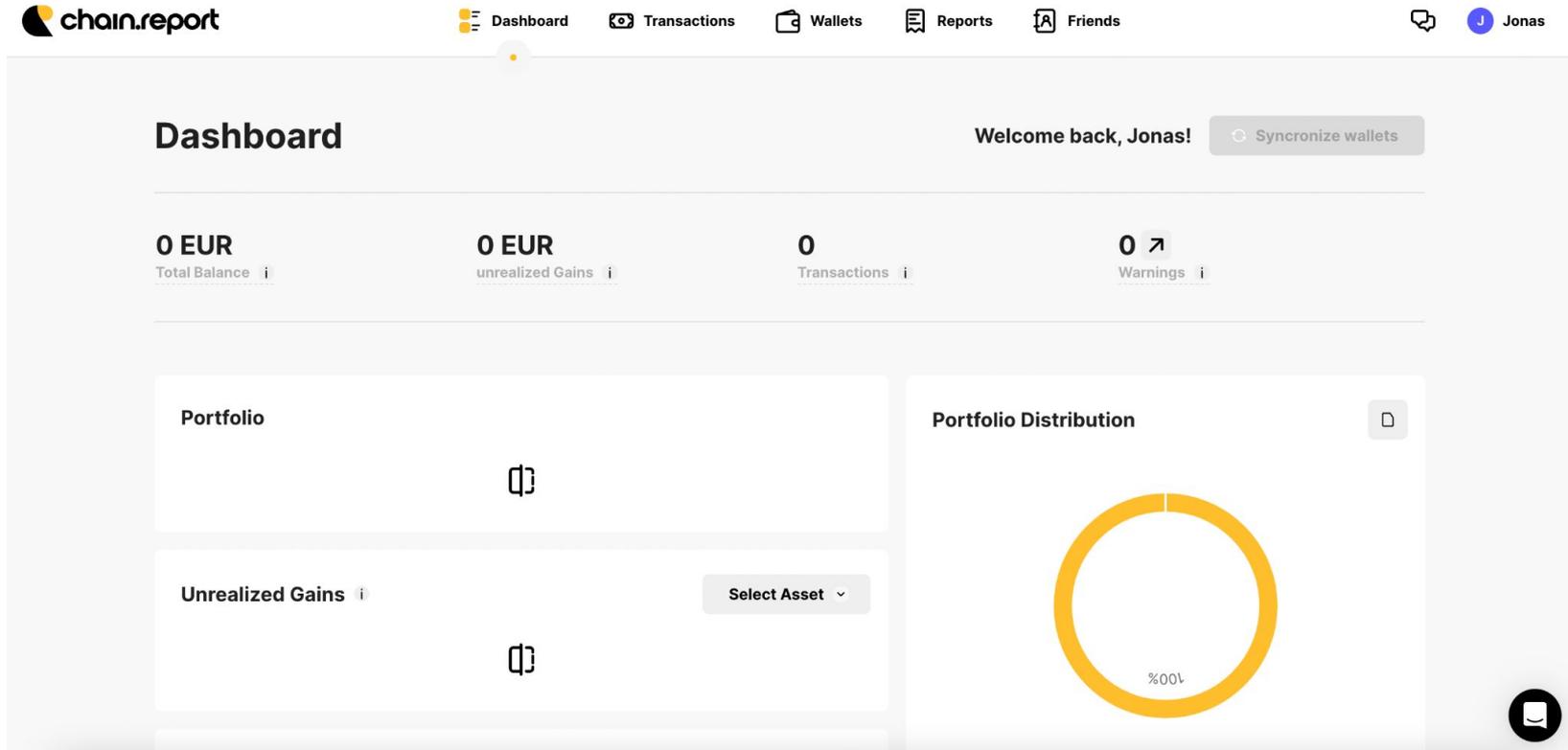


or manually via:

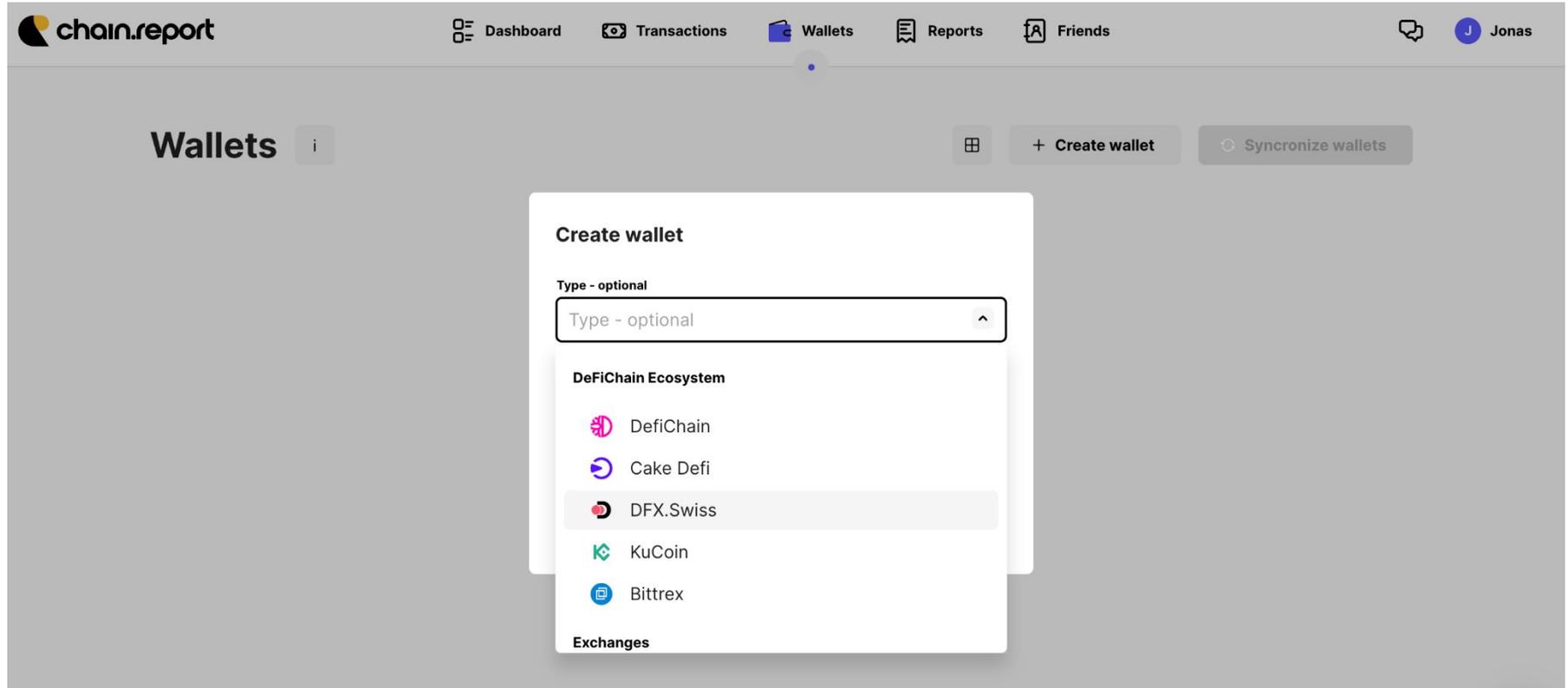
<https://api.lock.space/v1/analytics/history/ChainReport?userAddress=YOURADDRESS&type=csv>

Replace the 'YOURADDRESS' section with your DFX Wallet Address!

2) Log-in into your chain.report Account and go to 'Wallets' via the menu

A screenshot of the chain.report dashboard interface. The top navigation bar includes the chain.report logo, a menu icon, and links for Dashboard, Transactions, Wallets, Reports, and Friends. A user profile for Jonas is visible in the top right. The main content area features a "Dashboard" header, a welcome message "Welcome back, Jonas!", and a "Synchronize wallets" button. Below this are four summary cards: "0 EUR Total Balance", "0 EUR unrealized Gains", "0 Transactions", and "0 Warnings". The main section is divided into two columns. The left column contains a "Portfolio" card with a refresh icon and an "Unrealized Gains" card with a refresh icon and a "Select Asset" dropdown menu. The right column contains a "Portfolio Distribution" card with a donut chart showing 100% and a chat icon in the bottom right corner.

3) Click on the 'Create wallet' button and choose 'DFX.swiss' in the pop-up window. After that you can also choose a name for that wallet.

A screenshot of the chain.report web application interface. The top navigation bar includes the chain.report logo, a menu icon, and links for Dashboard, Transactions, Wallets, Reports, and Friends. A user profile for Jonas is visible in the top right. The main content area is titled "Wallets" and contains a "+ Create wallet" button and a "Synchronize wallets" button. A modal window titled "Create wallet" is open, showing a dropdown menu for selecting a wallet type. The dropdown is currently open, displaying a search bar with the text "Type - optional" and a list of options under the heading "DeFiChain Ecosystem". The options are DefiChain, Cake Defi, DFX.Swiss (which is highlighted), KuCoin, and Bittrex. Below this list is a section for "Exchanges".

**chain.report** Dashboard Transactions **Wallets** Reports Friends Jonas

**Wallets** + Create wallet Synchronize wallets

**Create wallet**

Type - optional

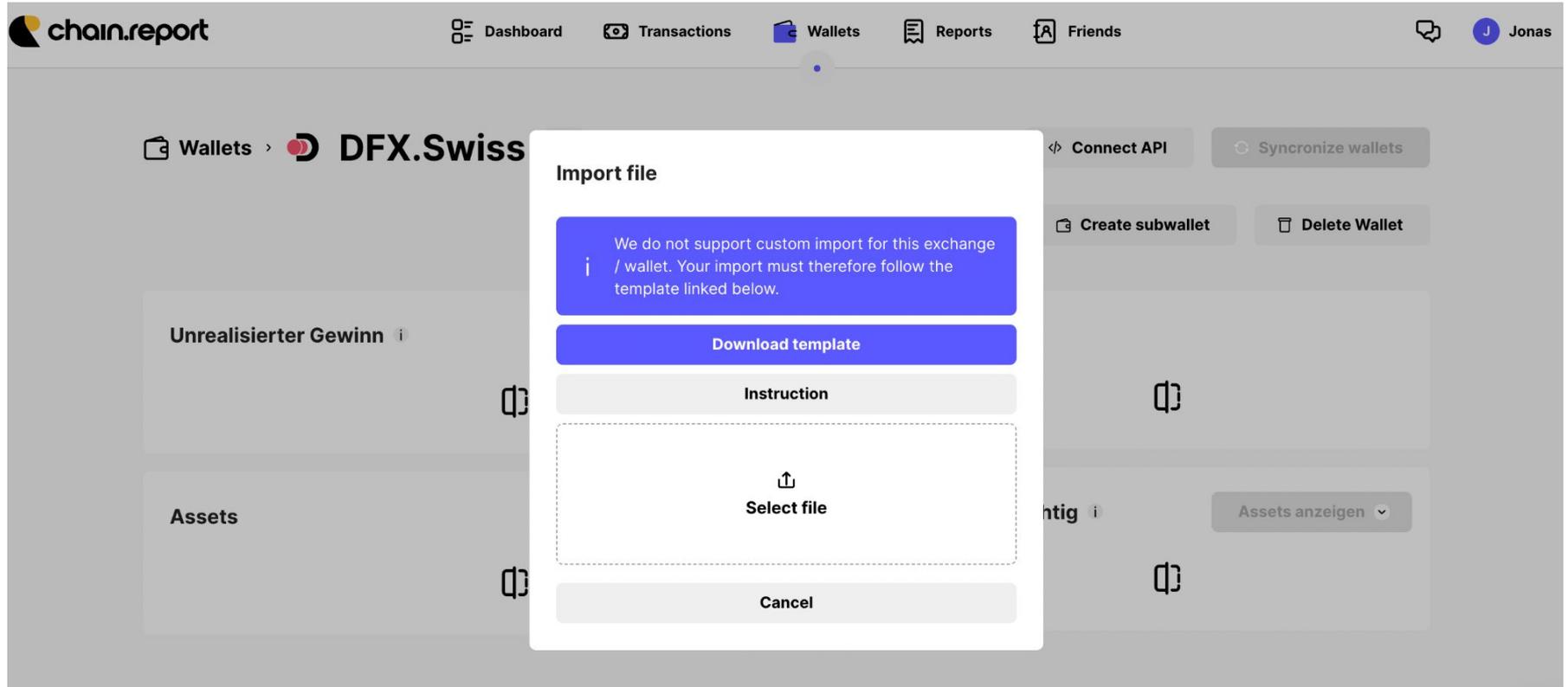
Type - optional

**DeFiChain Ecosystem**

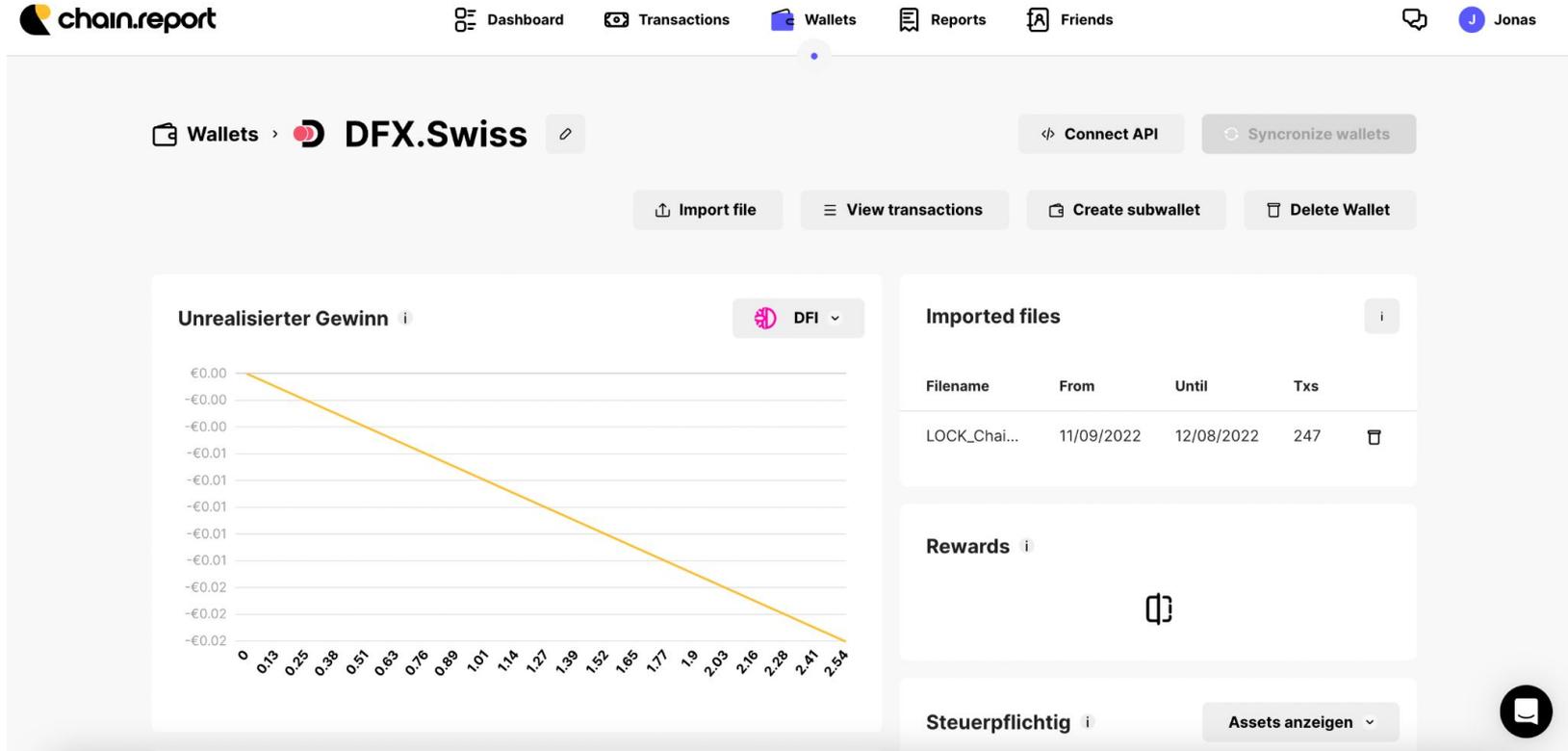
- DefiChain
- Cake Defi
- DFX.Swiss**
- KuCoin
- Bittrex

**Exchanges**

4) Click on the 'Import file' button and choose the .csv file in the pop-up window that you downloaded before and upload it.

A screenshot of the chain.report web application interface. The top navigation bar includes the chain.report logo, a hamburger menu, and links for Dashboard, Transactions, Wallets, Reports, and Friends. The user's name, Jonas, is visible in the top right. The main content area shows the 'Wallets' section for 'DFX.Swiss'. A modal window titled 'Import file' is open in the center. The modal contains an information message: 'We do not support custom import for this exchange / wallet. Your import must therefore follow the template linked below.' Below the message is a blue button labeled 'Download template'. Underneath is a section with the heading 'Instruction' and a dashed box containing an upload icon and the text 'Select file'. At the bottom of the modal is a 'Cancel' button. The background interface is dimmed, showing options like 'Connect API', 'Synchronize wallets', 'Create subwallet', and 'Delete Wallet'.

5) If the upload of your .csv report was successful, you'll see a chart with your unrealized gains and an overview of your imported .csv files.



**chain.report** Dashboard Transactions Wallets Reports Friends Jonas

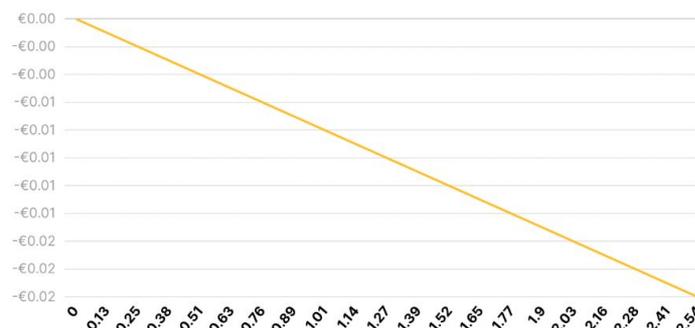
Wallets > **DFX.Swiss**

Connect API Synchronize wallets

Import file View transactions Create subwallet Delete Wallet

### Unrealisierter Gewinn i DFI

€0.00  
-€0.00  
-€0.01  
-€0.02



Filename	From	Until	Txs
LOCK_Chai...	11/09/2022	12/08/2022	247

### Rewards i

Steuerpflichtig i Assets anzeigen v